



Income and Expenditure Form 2021-22

This form must be completed by the fee payer / prospective fee payer when applying to the South Devon Steiner School for fee reductions, outside of those reductions automatically applied i.e. sibling discounts.

Please carefully and thoroughly complete this form and submit it to kaycee.fordham@steiner-south-devon.org along with evidence of your income / expenditure in the form of **three recent bank statements**.

All applications for fee reductions will be considered by the Business Manager.

NAME/S OF APPLICANT PARENT/S _____

NAME/S AND CLASS/ES OF CHILD/REN _____

Personal Details			
Daytime Telephone Number:		Number of people in home:	
Evening Telephone Number:		Number of adults:	
Mobile Number		Number of children:	
		Number of bedrooms:	
Employer/s:		Job title/s:	Work start date/s:
Income (use only monthly figures)		Expenditure (use only monthly figures)	
Net wages / salary		Mortgage / Rent	
Net wages / salary (partner)		2 nd Mortgage / Secured Loan	
Job Seekers Allowance		Council Tax	
Income Support		Buildings Insurance	
Working Family Tax Credit		Ground Rent / Service Charge	
Child Tax Credit		Phone including mobiles	
Child Benefit		Internet	
Maintenance		Housekeeping	
Retirement Pension		TV Licence	
Invalidity Sickness Benefit		School / Work Meals	
Other Income		Clothing	
Bonuses		Prescriptions	
Non-dependent contribution		Water	
Income from Lodgers		Gas	

Other income		Electric	
		Other home fuel	
		Maintenance	
Total Income (A)		Childminder / Nursery Fees	
Please use this space to state anything else you think is relevant to your application.		Credit Card Payments	
		Loan Payments	
		Car Loan Payments / Hire Purchase	
		Debt Management Plan	
		Pensions / Life Cover	
		Court Fines	
		Other Financials (please specify)	
		Travel Fares	
		Car Insurance	
		Car Fuel / Expenses	
		MOT/Road Tax	
		Satellite/Cable TV	
		Social	
		Alcohol/Tobacco	
Do you have a Current Bank Account with Direct Debit facility?		Other	
YES / NO			
Is your Bank Account Overdrawn? YES / NO		Savings	
If YES, by how much?		Total Outgoings (B)	
Financial Analysis			
Total Income (A)			
Less Expenses / Outgoings (B)			
Disposable Income (A-B)			
Offer for Fees during Academic Year 2021-22			
Child's name	Actual Termly Fees	Reduced Fee Offer	Approved? (Office use only)
I confirm that the information stated above is true.			
Signature/s			Date